

A MOVEMENT  
TO EMPOWER

  
EdelGive  
Foundation  
An Edelweiss Initiative

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## ENABLING THE ENABLERS

EdelGive Foundation seeks to empower social entrepreneurs and non-profits by providing financial and capacity building inputs, in order to enable them to have a greater impact.





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# MAKING IT COUNT

FY08-09

- Number of NGOs / Social Entrepreneurs invested in: 10
- Commitment to Investees\*: Rs. 2.4 crores\*\*
- Number of lives directly impacted through our support: Over 5,000
- Number of hours spent by Edelites on volunteering: 550

\* Includes the prize money for Kubera Edelweiss Social Innovation Honours

\*\* EdelGive operating budgets are not included as they are supported entirely by Edelweiss



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## THE EDELGIVE PERSPECTIVE: 2008-09



**Vidya Shah**  
Executive Director and Head  
EdelGive Foundation

### Dear Friends,

We are pleased to present the first Annual Report of EdelGive Foundation. Through this report, we will share our goals for the year and the progress we have made towards achieving them. We will also highlight areas where attention and resources are required by the social sector.

EdelGive Foundation was conceived to provide strategic direction to the philanthropic activities of Edelweiss and its employees.

Our approach to philanthropy is similar to the one used by Edelweiss, which works with several talented and successful entrepreneurs in the for-profit world. We adopt a strategic advisory approach and a venture capital philosophy to assist social sector organisations to become stronger and more sustainable. Advice and high quality engagement with non-profits on key organisational and managerial issues form the fulcrum of our work. This we believe will help to multiply significantly the impact of our grant-making over time.

“**EdelGive was conceived to provide strategic direction to the philanthropic activities of Edelweiss and its employees.**”

Government of India pledged Rs. 78,446 crores to its five flagship social development schemes in its annual budget for 2009-2010. Some argue that government allocations to the social sector are inadequate. These schemes which tackle education, health and employment constitute 19% of the budget, a miniscule percentage of our Gross Domestic Product. Although the amount of social sector funding is crucial, two other critical areas deserve greater attention from the government and other key players in the social sector.

The first is the application of new and proven successful ideas. There is considerable work being done in the social sector on researching ways to improve, innovate and replicate service delivery. Although this work is often slow and invisible, the aims are highly commendable: to minimise costs of delivery, aid cross-learning and most importantly, lead policy makers and thought leaders to adopt best practices. We therefore need these experiences and innovations to reach policy makers in a much more structured manner in order to have wider impact.

“**Education and Livelihoods are our focus areas in the medium term.**”

The second area that requires greater consideration is organisational support to non-profits. There is a need to extend learning on strategy and leadership and to adopt management practices from successful for-profit organisations, in order to make non-profits sustainable and more effective.

Successful for-profit organisations invest considerable time and money in leadership development and in improving their systems and processes. They are supported in this by an industry of consultants and academics that study organisational behaviour and support research to enhance organisational growth and development.

Similarly, the social sector needs organisational development support to build strategies for execution and growth, for training and development of staff, and to monitor and improve performance. In this past year, we have focused on working with organisations that need and value capacity development support along with our funding support.

We also believe that we have a responsibility to gradually wean our investees away from our support by introducing them to other donors and more importantly, helping them to develop sustainable and local community sources of funding.

Our focus areas in the medium term are education, (secondary education and vocational/employability related training) and livelihoods. For 2008-09, we committed funding of Rs. 2.4 crores to ten investees and the Kubera Edelweiss Social Innovation Honours (KESIH), a national awards programme that recognises

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outstanding innovations in the social sector. Of this, Rs. 79 lakhs came from partner donors and Edelweiss employees. Actual disbursements for the year were Rs. 117.7 lakhs, (EdelGive disbursements: Rs. 53.7 lakhs; the balance came from partner donors). Disbursements are based on pre-agreed timelines and linked to milestones achieved and expected utilizations by the investees for the period.

It is the Employee Engagement Programme that enables us to deliver on our capacity building projects. Edelweiss employees give a lot of their time to work with our investees on strategic leadership, budgeting, training, HR, technology, accounting systems and reporting and impact assessment. Without their support and involvement, we would have found it very difficult to deliver on our capacity building promise.

“The Edelweiss Employee Engagement Programme enables us to deliver on our capacity building projects.”

For the current year, our focus is on expanding our relationships with like-minded donors and grant-making foundations to explore co-investment opportunities for our investees. We have already begun two successful co-investments with atDta. Foundation and the British Asian Trust for two of our investees - the Light of Life Trust and Mumbai Mobile Creches respectively.

“The cost of research, due diligence and monitoring is reduced by expanding the resources available to the social sector through partnering with other donors.”

By expanding the resources available to the social sector through partnering with other donors we reduce the cost of research, due diligence and monitoring. Importantly, Edelweiss pays for all the administrative costs of EdelGive, making it an efficient structure for other partner donors.

In addition to grant-making, another focus area for us is to research and develop new thinking on some of the key social issues that India faces. Last year we worked on migration related issues, farmer suicides in

Maharashtra, and a report that documented our learning from the Kubera Edelweiss Social Innovation Honours. We are currently partnering with other research organisations to work on livelihood and employability related issues.

“Donors need to make their approach to philanthropy more long-term and consistent.”

Going forward, we believe that considerable thought will need to be focused on upgrading the quality of education (the current focus is almost entirely on getting children into school), and on generating employment for millions of youth whose aspirations are being transformed by exposure and access to education. We also hope to track the emerging and new trends in the social sector.

The economic crisis of the last two years has led to a reduction in philanthropy budgets in India. Corporate funding has been cut back, making it difficult for some NGOs to sustain themselves at existing budgets. While we believe that non-profit organisations need to give more thought to diversification of funding sources with sustainability in mind, we also believe that donors need to make their approach to philanthropy more long-term and consistent.

At EdelGive, we feel continuously humbled by the work of our investees on the ground. Their dedication and commitment inspires us and spurs us on to further action.

The encouragement, support and advice of Edelweiss employees have helped us tremendously through this first year. This will we are sure only increase with time.

We look forward to sharing our success stories and learning with you next year.

Vidya Shah

Vidya Shah  
Executive Director and Head  
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## SOCIAL CHANGE AT A GLANCE

### INVESTEE PROFILES

- **Aangan Trust, Project Shakti, Mumbai**

Project Shakti focuses on girls in slum neighbourhoods in Mumbai. The project is helping to build groups and support networks to develop leaders amongst adolescent girls to lead change in themselves and their community.

- **Light of Life Trust, Project Anando, Jalna and Nandurbar districts**

Project Anando works to empower out-of-school children by reinstating them in schools, and re-integrating them into society through workshops and interventions with them, their parents or guardians, their peer groups and the wider community.

- **Masoom, Mumbai**

Masoom focuses on ensuring that quality education is imparted to working students who attend night schools in Mumbai by providing them with educational materials, capacity building and holistic development inputs as well as advocating with state authorities to increase investments in night schools.

- **Mumbai Mobile Creches (MMC), Mumbai**

Mumbai Mobile Creches with their long history in Early Childhood Learning practices, focuses on providing comprehensive and essential services to the children of migrant construction workers.

- **Outstanding Educational Excellence Development Program (OEEDP), Mumbai**

OEEDP works on providing supplementary education covering science and technology, maths and geography to students from lower socio-economic backgrounds in Mumbai.

- **Pratham Infotech, Sangli**

Pratham Infotech is the skills and vocational training arm of Pratham – an NGO that has done landmark work on education and child labour in India.

- **Society for Awareness, Harmony and Equal Rights (SAHER), Project Neenv, Mumbai**

SAHER has worked in Jogeshwari (East) since 1997 and actively responds to the needs of the local community, especially in the area of civil and political rights. Project Neenv attempts to address the employability needs of underprivileged youth living in the area.

- **Samaritan Help Mission (SHM), Kolkata**

Samaritan Help Mission works with the women and children in Tikiapara, Howrah, a community which was formerly involved in drug trafficking and peddling. SHM works primarily on education and vocational training and works to bring about overall improvement in the lives of the women and children in Tikiapara.

- **SAMPARC, Lonavala**

Social Action for Manpower Creation (SAMPARC) works to improve the lives of destitute and orphaned children and children of commercial sex workers through providing shelter, care and protection, education and vocational training.

- **Snehalaya, Ahmednagar**

Established in 1989, Snehalaya runs a shelter home, along with educational and vocational training programmes for destitute children and HIV-infected women and children formerly from the commercial sex trade.

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## SOCIAL CHANGE AT A GLANCE



### FY2008-09: THE YEAR THAT WAS

#### April 2008:

Edelweiss Board sanctions a week of paid leave to all Edelweiss employees who wish to volunteer their time and expertise with EdelGive investees.

#### May 2008:

EdelGive Foundation was formally registered as a Section 25 Company.

private equity firm Kubera Partners) awarded to three NGOs – Anjali in Kolkata, Azad Foundation in Delhi and Samata in tribal Andhra Pradesh. The total prize money, including prizes to 6 runners-up was Rs. 36 lakhs.

#### March 2009:

### CONTINUING THE SUCCESS STORY

Our approach to philanthropy is similar to Edelweiss' approach in the for-profit sector: working with successful and talented entrepreneurs to build stronger more sustainable organisations in the social sector.



#### August 2008:

EdelGive Employee Engagement Programme launched with three field visits to NGOs in and outside Mumbai by 30 Edelweiss employees.

#### September 2008:

150 Edelweiss employees participated in a blood donation drive organised by EdelGive Foundation in association with KEM hospital.

#### October 2008:

Support given by Edelweiss employees to small artisans across the country, in a Diwali sale organised by EdelGive Foundation with Sandhi Foundation.

#### November 2008:

Successfully raised Rs. 16 lakhs from Swiss Trust, atDta Foundation for EdelGive investee Light of Life Trust.

#### February 2009:

First Kubera Edelweiss Social Innovation Honours (a national awards programme organised by EdelGive Foundation, in partnership with US based

FY09 closed with Rs. 2.4 crores in EdelGive commitments to 10 investees, including the Kubera Edelweiss Social Innovation Honours. 550 hours of Edelweiss employee time spent on capacity building work with EdelGive investees.

#### May 2009:

- EdelGive Foundation held a 3-day workshop for 21 NGOs across the country on "Building Skills for Effective Leadership".
- Successfully raised Rs. 15 lakhs from UK based British Asian Trust, for EdelGive investee, Mumbai Mobile Creches.
- Edelweiss rated among the top 5% of corporate engaging in Corporate Social Responsibility activities by karmayog.com, a well known social sector web portal.

#### June 2009:

EdelGive Systematic Donation Plan launched, an online platform for individual giving for Edelweiss employees.



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## THE EDELGIVE EXPERIENCE: LIGHT OF LIFE TRUST'S JOURNEY WITH EDELGIVE



**Ruby Madan**  
CEO  
Light of Life Trust (LOLT)

“I remember the first time that EdelGive came to see us at one of our centres. They asked 'Why don't non-governmental organisations scale up?' - that was music to my ears.” said Ruby Madan, CEO of Light of Life Trust (LOLT).

“That question was followed by many others that highlighted to me the kind of robustness that EdelGive wants to create in the social sector.”

EdelGive began supporting LOLT in the summer of 2008, after witnessing the results of their highly successful educational model based on a '3E' approach which Educates, Equips and Empowers young people.

Founded in 2002, the organisation aims to tackle the failing secondary education system in rural areas and address the huge dropout rates. “Our research revealed that teachers were unenthusiastic, educational training was unsatisfactory and guardians placed little or no value on their children's education” explains Sudhirkumar Gajbhiye, Project Manager.

LOLT's Project Anando is succeeding in getting children back to school by applying a holistic approach to education that encompasses life skills and personality development. The project

engages not only the children and teachers but also guardians and the wider community to stimulate a new interest in children's learning. Target groups include orphans, children of single parents, neglected and tribal children.

“With EdelGive, we really feel they are in it for the long term. They haven't just invested money in us, but have supported us in many ways from management inputs, introductions to new donors, training provision and most importantly, they have given us the courage to expand and scale up our work.” said Ruby.

“EdelGive gives us a lot of space to explain our work and motives and there is a genuine willingness to understand the project's intention and help take it forward. They have given us a lot of constructive feedback and a lot of confidence.” said Sudhir.

What began as a project working with 25 children has mushroomed to cover 100 schools in over 300 villages benefitting over 2000 young people.

This year EdelGive has been working with LOLT to research how their highly replicable model can be scaled – potentially to the national level.



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THE EDELGIVE EXPERIENCE:  
LIGHT OF LIFE TRUST'S JOURNEY WITH EDELGIVE

“After a strategy discussion, we agreed to test our model in the Nandurbar district to prove it can be replicated.” said Ruby. “It's a hugely under-developed area and a challenging environment, but EdelGive fully supported us in this – something few donors would be willing to invest in. They truly understand the complexity of working on social issues and the need for a holistic approach.”

50 PERCENT OF RURAL CHILDREN  
DROP OUT OF SCHOOL BEFORE THEY  
COMPLETE STANDARD 10

Over 4.6 crore rural children are out of school. EdelGive Foundation has chosen to address this issue by empowering Light of Life Trust which focuses on the issue of rural dropouts.



Source: National Sample Survey (NSS), 62 round, Year 2005-06

With very few organisations addressing secondary and tertiary education, EdelGive’s grant commitment of over Rs. 35 lakhs is also helping to finance the project's expansion into two new sites in Marathwada and Vidarbha regions of Maharashtra.

In many of the villages where Project Anando operates, parents and guardians are now taking a keen interest in the schooling of their children. The 3E approach is making huge inroads into changing the rural populations' thinking on education.

EdelGive will continue supporting LOLT to expand their innovative model and work with them to refine their model in the coming months.

“EdelGive has not just invested money in us, but has supported us in many ways from management inputs, introductions to new donors, training provision and most importantly, it has given us the courage to expand and scale up our work.”

- Ruby Madan, CEO, Light of Life Trust



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## A MOVEMENT TO SUPPORT SOCIAL ENTREPRENEURS: KESIH 2009 AND MASOOM

We believe that social entrepreneurs and non-profits hold the key to tackling the social and environmental problems that India is facing today.

Our work in corporate philanthropy seeks to support EdelGive investees and their new ideas for social change, whilst developing and fostering an environment in which many other social innovators can flourish.

Last year, along with our direct support to social entrepreneurs, we also established the Kubera

employability. Over 100 organisations were judged for their innovation; sustainability; impact; implementation costs and replicability.

The jury chose Anjali, based in Kolkata, which works on the issue of mental health of women as the winner under the 'Health and Nutrition' category.

Azad Foundation, which is developing a bold new livelihood option for young women from Delhi's slums by training them as professional taxi drivers

### A ROADMAP FOR CHANGE

The Kubera Edelweiss Social Innovation Honours recognises, promotes and supports outstanding innovations that are bringing positive social change across India.



Edelweiss Social Innovation Honours (KESIH), a Rs. 36 lakhs national awards programme. KESIH recognises, promotes and supports outstanding innovations that are bringing positive social change across India.

The scope for the first year of these exciting new awards focused on outstanding ideas that improve the delivery of services to the girl child, in the areas of education, health and nutrition and

was selected as winner under the 'Employability' category, and Samata, which has introduced a ground-breaking education and research programme based on tribal knowledge systems and practices amongst young girls in Andhra Pradesh, was chosen as winner under the 'Education' category. Organised in association with the US private equity firm, Kubera Partners, we are currently planning the KESIH 2010 awards.



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# A MOVEMENT TO SUPPORT SOCIAL ENTREPRENEURS: KESIH 2009 AND MASOOM

## THE EDELGIVE SOCIAL ENTREPRENEURS



**Ratnaboli Ray**  
Founder, Anjali. Winner,  
KESIH 2009 Health category

“KESIH’s award for health meant a lot to Anjali, because by honouring Anjali’s work, KESIH acknowledged the issue of mental health which is otherwise neglected by the social sector.”

It was the continued marginalisation of mental health issues that made Ratnaboli Ray set up Anjali. Their idea: Train and develop young women as ambassadors for mental health issues in their communities.

After training, the women set up mental health kiosks to create non-judgmental ‘safe spaces’. Here young women, and the wider community facing mental health concerns, can discuss, counsel and support each other.

The programme is transforming the lives of women and girls and developing a new group of skilled, educated and experienced young leaders.

The prize money will fund an intensive leadership development programme for more young girls and women to emerge as leaders and run mental health kiosks in their communities.



**Nikita Ketkar**  
Founder, Masoom

“I’ve had so much input on finance, strategy, monitoring and evaluation from EdelGive. It’s come at such a crucial time for Masoom and has helped us clarify our priorities for the next few years.”

After witnessing the severe lack of resources for Mumbai’s night schools, where underprivileged students pursue ‘earn while you learn’ programmes, Nikita Ketkar, a former civil servant, was motivated to take action. In 2008, she set up Masoom – the first organisation in Maharashtra to tackle improvement of education in night schools to ensure that students have an equal chance of receiving a quality education.

Her idea is to intervene at three levels. First, provide educational material and nutritional support to students. Second, build capacity at night schools through organising training workshops for teachers as well as counselling and vocational guidance sessions for students. Third, advocate with state systems to increase investments in night schools. Nikita’s entrepreneurial efforts have resulted in a renewed interest in learning and participation at night schools, and a reduction in dropout rates.

EdelGive’s Rs.16 lakhs investment in Masoom’s pilot programme provides seed capital for comprehensive intervention in two night schools, as well as supports Masoom’s establishment costs.



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# THE EDELGIVE DNA

## Enabling the Enablers

EdelGive works with India's new generation of social entrepreneurs and non-profit organisations enabling them to make large-scale, lasting impact. We use the financial, human, and intellectual resources of Edelweiss to deliver a complete support package to our partners.

The provision of financial investment, skills training and a pool of professionals to draw upon helps social organisations reach their full potential.

## Our Aim

Our key priority is to create educational and livelihoods opportunities for under-privileged youth.

We achieve this by bringing an investment banking and venture capital approach to the social sector.

## Choosing our Partners

We support small and mid-size non-profits, early stage organisations and social entrepreneurs who work on education and livelihoods.

Each of the organisations we work with are carefully selected on testing criteria:

- a strong and inspired leadership team
- a credible and rational approach to solving a social problem
- a growth-oriented philosophy
- visible results and performance measurement

## Getting it right

Everything starts and ends with our ability to help our partners have maximum social impact.

To ensure they deliver strong results to their stakeholders, we strive to make a valuable contribution to our investees' work.

## FOCUSING ON SOLUTIONS

Our focus lies on evolving solutions with our partners. This is developed right from the start through the establishment of strong and transparent relationships.



### We work to:

- Harness the ideas and energies of young social entrepreneurs to address social and environmental challenges
- Enable social organisations to realise their potential to scale-up and operate sustainably
- Measure and continually improve the impact of our interventions and of the organisations we support
- Foster a culture of social philanthropy at Edelweiss by encouraging employees to volunteer their skills and expertise to the not-for-profit sector

Our focus lies on getting the right solutions for our partners. This is developed right from the start through the establishment of strong and transparent relationships.

We set priorities with our partners, contribute to their visions and long-term strategic plans, whilst also improving the day-to-day mechanics of running their operations such as HR, accounting systems, reporting and performance measurement processes.



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# BUILDING CAPACITIES FOR ENHANCED IMPACT

## Building Effective Partners

We understand that meaningful social change takes not just financial investment, but also time, skills and expertise.

We therefore invest our human and intellectual resources to enrich and enhance the impact of the entrepreneurial activities of our investees.

Over the past year, we have provided management and strategic input, IT skills and financial direction to our investees. These are delivered through our Employee Engagement Programme and training workshops.

“Co-operating with EdelGive provides a fantastic learning opportunity on high-engagement venture philanthropy. We are impressed by EdelGive's extreme professionalism and great personal commitment of its leaders and staff.

– Dr. Ann-Veruschka Jurisch  
Director, atDta Foundation, Switzerland

## Tapping Edelweiss Talent

During 2008-09, over 50 Edelweiss employees worked with our partners to troubleshoot a myriad of organisational issues. Rahul Desai, Manager, Corporate Centre was one of them. “It was challenging and educational,” says Rahul, “since I needed to step into their shoes and explain without using corporate jargon, how they could solve their problems.”

After 20 years working to improve the lives of destitute and orphaned children, Social Action for Manpower Creation (SAMPARC), required organisational development assistance to help them shift gear and develop a more systematic and institutional approach.

Rahul led a workshop to help formalise both their short and long-term goals. “I had to think from a completely different perspective, focusing not on profits, business growth and market share, but rather on increasing the number of SAMPARC's beneficiaries.”

Prashant Pereira, Head – Business Solutions Group at Edelweiss also volunteered his time to Mumbai Mobile Creches (MMC) – the only Mumbai organisation providing basic services to the children of migrant construction workers.

“It was great to use my work skills in the social sector and knowing I was adding real value.

– Prashanth Pereira  
Head of Business Solutions, Edelweiss

Using his IT skills, he led a team of 12 employees, to conduct an IT audit and design a data analysis programme for MMC, which he explains “saves not only money but also manpower. What used to take four people over a day each can now be done by a single person in just two to three hours.”

This streamlined IT solution means that MMC staff will now be able to spend more time working on their cause, rather than administration. The change will also have a positive impact on time, cost and resource savings.

“EdelGive Foundation is a great example of a high engagement funder, which is why we chose to work with them on our first large grant in India towards Mumbai Mobile Creches.

– Hitan Mehta and Abha Thorat Shah  
Directors, The British Asian Trust

“The software we have designed can easily be customised for other EdelGive organisations to relieve the burden of their administration work. It's so fulfilling to see how my initiatives will add value to these social causes.” said Prashanth.



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“We immensely value our partnership with Edelgive. Their equal emphasis on financial and non-financial support, consistent effort to build strong personal relationships with the investees and a commitment to understand the context of the project have all been critical for the growth of some of our investees.

– Pooja Warier  
Director, Unltd India

## Training For Impact

To give our investees the best chance of becoming effective change-makers, we strive to identify the gaps in their skill set and work to fill them.

“The workshop was an eye-opener in terms of how important Management Information Systems are for NGOs. We got a much needed perspective on how to handle internal organisational challenges as well as external ones. I was able to come back and put into practice some of the concepts that I learnt.

– Uma Gopalakrishnan  
Communications Associate, Aangan Trust

Last year, we aimed to strengthen strategic leadership skills amongst our partners through a successful residential workshop, attended by 35 senior managers from over 25 of our partner organisations across India.

Corporate and social sector professionals shared their learnings and strategies with the NGOs with the aim of sharing strategic leadership and management practices to improve quality and performance.

“An original idea, the Building Skills for Effective Leadership workshop created a space for small to medium sized NGOs to share thoughts and learning. The workshop was logically designed to take NGOs through the entire gamut of issues relevant to them – from planning to monitoring. EdelGive should continue to facilitate such workshops in the future and follow up to see how NGOs have benefited from them.

– Swaran Sehgal  
LOTUS (Leadership and Transformation)  
and EdelGive Resource Person

Insights were shared on many aspects of leadership and strategic management such as organisational behaviour, fund raising, impact assessment and management information systems.

“It was a great opportunity to interact with so many people from various organisations enabling an exchange of our ideas and thoughts.

– Sohini Chakraborty  
Founder, Kolkata Sanved

The positive feedback that followed the workshop has resulted in the decision to make it an annual event in the EdelGive diary.



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## LOOKING FORWARD

We are committed to adding value and making a positive impact on society. With this in mind, we enter our second year of operations – we look forward to supporting and working with innovative organisations who are changing the face of development in India.

Over the next twelve months we will expand our geographical reach – thereby working towards our goal of harnessing ideas and energies of social entrepreneurs across India.

“**We will continue to deepen our work in Maharashtra and tackle greater challenges.**”

We will face logistical and practical issues that we had not countered by working only in a single state. However, we are positive that our partners and the new relationships we make will help us through these challenges.

We will also continue to deepen our work in Maharashtra and the issues we confront will only be more challenging.

Another priority for the coming year, remains our objective to enable our investees to realise their potential and help them scale-up in a sustainable way.

We will continue to identify strong partnerships with international and national donors and other funders to facilitate this. Raising additional resources

“**One of our key objectives is to enable our investees to realise their potential and help them scale-up in a sustainable way.**”

from a more diverse donor base serves two purposes: firstly, to allow their successful model to have a wider reach; and secondly, to help our investees become more independent of our support.

A focus to deliver high quality capacity building will be a priority for our work during 2009-2010. We will intensify our efforts in this area, focusing especially on supporting the development of a second line leadership for our investees and providing specialist business solutions to improve efficiencies in the organisations that we support. To achieve this, we will be finding exciting new ways to inspire more Edelweiss employees to volunteer and impart their high performance expertise to our investees.

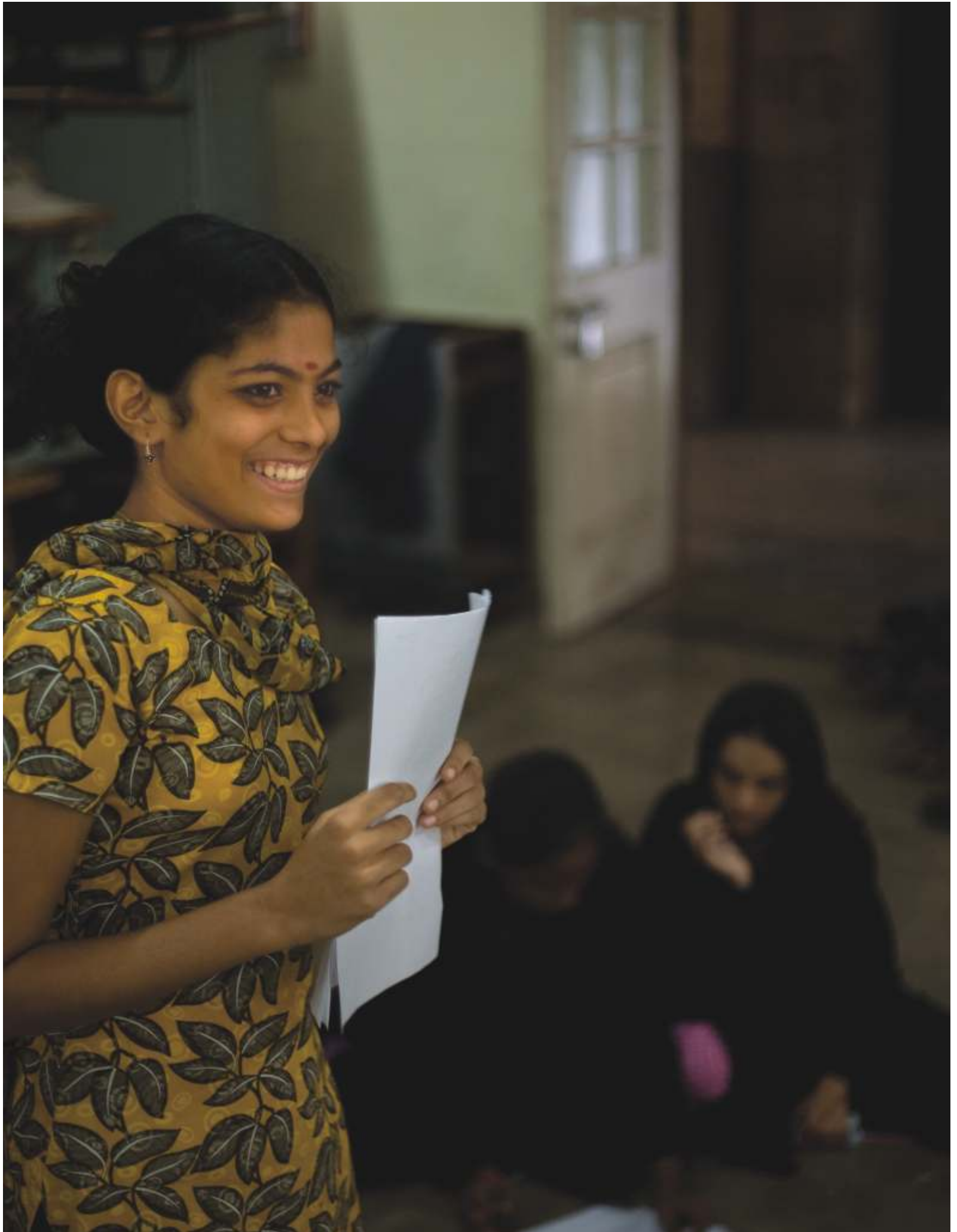
Finally, our commitment to delivering results to the social sector means that we will continue to maintain our focus on research to identify ways in which the sector can be made more effective. This will be a dominant theme throughout the year.

“**A focus to deliver high quality capacity building will be a priority for our work during 2009-2010.**”

We hope that you share our ambitions and are inspired by our work. We look forward to continuing our work and interacting with you in the future.



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## EdelGive Foundation Summary of Financial Statements for FY09



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### Balance Sheet as on 31 March 2009

(Currency: Indian Rupees)	31 March 2009
<b>SOURCES OF FUNDS</b>	
<b>Shareholders' funds</b>	
Share capital	100,000
<b>TOTAL</b>	<b>100,000</b>
<b>APPLICATION OF FUNDS:</b>	
<b>Fixed assets</b>	
Gross block	6,490
Less : Depreciation	675
Net block	5,815
<b>Current assets, loans and advances</b>	
Cash and bank balances	143,708
	143,708
<b>Less : Current liabilities and provisions</b>	
Current liabilities	514,483
	514,483
<b>Net current assets</b>	<b>(370,775)</b>
Deficit in income and expenditure account	464,960
<b>TOTAL</b>	<b>100,000</b>

### Income and Expenditure Account for the period from 29 May 2008 to 31 March 2009

(Currency: Indian Rupees)	31 March 2009
<b>INCOME</b>	
Donation mobilized	6,309,421
	6,309,421
<b>EXPENDITURE</b>	
Funds deployed	5,366,145
Operating expenses	1,407,561
Depreciation	675
	6,774,381
<b>DEFICIT</b>	<b>(464,960)</b>
Deficit balance carried forward to balance sheet	(464,960)
Basic and diluted earnings per share (Rs.) (face value of Rs. 10 each)	(46.50)



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## COMPANY DETAILS

### Board of Directors of EdelGive Foundation

Deepak Mittal  
Shabnam Panjwani  
Vidya Shah

### Statutory Auditors

B S R & Associates

### Bankers

ICICI Bank Ltd.

### Registered Office

14th Floor, Express Towers, Nariman Point, Mumbai 400021  
Tel: +91 22 22864400 Fax: +91 22 40863618.

### Corporate Office

101-A Mani Mahal, Mathew Road, Opera House,  
Mumbai 400 004

### Website

[www.edelgive.org](http://www.edelgive.org)

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Registered Office: Edelweiss Capital Ltd.,  
14th Floor, Express Towers, Nariman Point, Mumbai 400 021, Maharashtra, India. | [www.edelgive.org](http://www.edelgive.org)